THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

The definitions and interpretations section of this Circular commencing on page 6 have, where appropriate, been used on this cover page.

If you are in any doubt as to what action to take, please consult your broker, CSDP, banker, accountant, legal advisor, or other professional advisor.

ACTION REQUIRED

If you have disposed of all your Shares on or before the Circular Record Date, then this Circular, together with the attached form of proxy, should be handed to the purchaser of such Shares or to the broker, CSDP, banker or other agent through whom the disposal was effected.

Beneficial Shareholders who wish to attend the Annual General Meeting must request their CSDP or broker to provide them with the necessary letter of representation to attend the Annual General Meeting or must instruct their CSDP or broker to vote on their behalf in terms of their respective agreements with their CSDP or broker.

Shareholders are referred to page 3 of this Circular, which sets out the detailed action required of them in respect of the Specific Repurchase set out in this Circular.

The Company does not accept responsibility and will not be held liable, for any action of, or omission by, any CSDP or broker of any holder of Dematerialised Shares to notify such Shareholder of the Specific Repurchase set out in this Circular.

Sea Harvest Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2008/001066/06)
JSE share code: SHG
ISIN number: ZAE000240198
(**"Sea Harvest"** or **"the Company"**)

CIRCULAR TO SHAREHOLDERS

regarding:

- **a proposed authority to effect Specific Repurchases of Forfeitable Shares from Participants, following the vesting of such Forfeitable Shares in terms of the Sea Harvest Forfeitable Share Plan;**

and enclosing:

- **a notice of Annual General Meeting of Shareholders; and**
- **a form of proxy to vote at the Annual General Meeting of Shareholders to be held at 10:00 on Thursday, 28 May 2026**

Investment Bank and Sponsor | **Legal advisor**

Date of issue: Friday, 24 April 2026

This Circular is available in English only. Copies of this Circular may be obtained from the registered office of the Company or Standard Bank at the addresses set out in the "Corporate Information" section of this Circular during normal office hours from Friday, 24 April 2026 to Thursday, 28 May 2026 and on the Company's website at seaharvestgroup.co.za.

CORPORATE INFORMATION

Registered office **Sea Harvest Group Limited** (Registration number 2008/001066/06) The Boulevard Office Park 1st Floor, Block C Searle Street Cape Town, 7925 (PO Box 761, Cape Town, 8000) **Investment Bank and sponsor** The Standard Bank of South Africa Limited (Registration number 1962/000738/06) 30 Baker Street Rosebank, 2196 (PO Box 61344, Marshalltown, 2000) **Transfer secretaries** Computershare Investor Services Proprietary Limited Rosebank Towers 15 Biermann Avenue Rosebank Johannesburg, 2196 (Private Bag X9000, Saxonwold, 2132) **Place and date of registration** South Africa 18 January 2008	**Company secretary** Zantira Annandakrisnan Sea Harvest Group Limited The Boulevard Office Park 1st Floor, Block C Searle Street Cape Town, 7925 (PO Box 761, Cape Town, 8000) **Legal advisors** Cliffe Dekker Hofmeyr Inc. (Registration number 2008/018923/21) 11 Buitengracht Street Cape Town, 8001 (PO Box 695, Cape Town, 8000)

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ACTION REQUIRED BY SHAREHOLDERS [10.10; 10.11]

The definitions and interpretations commencing on page 6 of this Circular have, where appropriate, been used in this section.

THE ANNUAL GENERAL MEETING

The Specific Repurchase Authority is subject to Shareholders passing the requisite resolution at the Annual General Meeting of Shareholders to be held via webcast at 10:00 on Thursday, 28 May 2026.

The implementation of the Specific Repurchase pursuant to the Specific Repurchase Authority is subject to, *inter alia*, the Board, at the relevant time, having passed a resolution that the Company and the Group have respectively passed a solvency and liquidity test.

The record date, to determine who will be eligible to attend, participate in and vote at the Annual General Meeting, is Tuesday, 19 May 2026. A notice convening the Annual General Meeting is attached to and forms part of this Circular.

Shareholders are encouraged to participate electronically in the Annual General Meeting and to make use of the proxies. The intent is to have a minimum number of attendees physically necessary to quorate, i.e. three Shareholders, in order to comply with the relevant legal requirements which will be facilitated by the Company.

Shareholders or their duly appointed proxy/ies who wish to attend and participate at the Annual General Meeting via electronic communication are required to register online using the online registration portal at www.meetnow.global/za no later than 10:00 on Tuesday, 26 May 2026, advising that they wish to participate via electronic communication at the Annual General Meeting ("**Electronic Notice**").

IMPORTANT DATES AND TIMES

The definitions and interpretations commencing on page 6 of this Circular apply to these important dates and times:

	2026
Record date to determine which Sea Harvest Shareholders are entitled to receive this Circular	Friday, 17 April
Circular distributed to Shareholders on	Friday, 24 April
Announcement of distribution of Circular and Notice of Annual General Meeting released on SENS on	Friday, 24 April
Last day to trade to be recorded in the Company's register in order to be eligible to vote at the Annual General Meeting	Tuesday, 19 May
Record date in order to be eligible to attend, participate in and vote at the Annual General Meeting	Friday, 22 May
Last day to lodge forms of proxy in respect of the Annual General Meeting of Shareholders by 10:00 on	Tuesday, 26 May
Annual General Meeting of Shareholders to be held at 10:00 on	Thursday, 28 May
Results of Annual General Meeting released on SENS on	Thursday, 28 May

Notes

1. All references to dates and times are to local dates and times in South Africa. These dates and times are subject to amendment. Any such amendment will be released on SENS and published in the press.
2. Shareholders are referred to page 3 of this Circular for information on the action required to be taken by them.
3. Shares may not be rematerialised or dematerialised from Wednesday, 20 May 2026 to Friday, 22 May 2026 (both days inclusive).

Sea Harvest Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2008/001066/06)
JSE share code: SHG
ISIN number: ZAE000240198
(**"the Company"**)

Board of Directors

F Robertson[1] *(Chairperson)*
BM Rapiya[2]
WA Hanekom[3]
GG Fortuin[1]
T Moodley[1]
KA Lagler[3]
CK Zama[3]
E Links[1]
F Ratheb (*Chief Executive Officer*)
M Brey *(Chief Financial Officer)*

[1] *Non-executive Director*
[2] *Lead Independent Non-executive Director*
[3] *Independent Non-executive Director*

CIRCULAR TO SHAREHOLDERS

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1. INTRODUCTION AND RATIONALE [7.71]

The Company has in place a long-term incentive plan known as the FSP. In terms of the FSP, Forfeitable Shares are from time to time awarded to Participants on the basis that the relevant Forfeitable Shares (being a combination of Retention Shares, Bonus Shares and Performance Shares) are released to them once they have Vested. Upon such Vesting, Participants are able to deal freely with the Forfeitable Shares, and may, for example, sell them on the JSE in order to raise funds to pay any taxes in respect of which they have become liable as a result of such Vesting.

The Company wishes to have at its disposal an alternative mechanism to facilitate the sale of Vested Forfeitable Shares by those Participants who may from time to time wish to dispose of their Vested Forfeitable Shares and is of the view that this could be achieved by any one of more of the Company's wholly-owned subsidiaries repurchasing such Vested Forfeitable Shares.

The purpose of this Circular is to furnish Shareholders with information relating to a Specific Repurchase Authority, proposed for consideration at the Annual General Meeting, at which Shareholders will be able to vote on the ordinary resolution required to implement the Specific Repurchase Authority. The terms of the Specific Repurchase are set to be agreed upon on or about 26 May 2026, which date is subject to change. Should the required resolutions be adopted, the Specific Repurchase Authority would apply in respect of Forfeitable Shares due to Vest on or about 30 November 2026 and 10 March 2027. As such, the Specific Repurchase Authority will expire at the conclusion of the Repurchase Period which commences on the date of Vesting. The Specific Repurchase will be implemented in accordance with the Board Authority and the JSE Listings Requirements.

2. DEFINITIONS AND INTERPRETATIONS

In this Circular, unless the contrary appears from the context, words and phrases used will have the defined meanings given thereto and:

"AGM"	The Annual General Meeting of the Company to be held on Thursday, 28 May 2026 at 10:00, which meeting is convened in terms of the Notice of Annual General Meeting attached to this Circular, inclusive of any meeting which may be held as a result of any postponement, adjournment or reconvening thereof. The AGM will be conducted entirely by electronic communication as contemplated in section 63(2)(a) of the Companies Act and the MOI
"Board Authority"	An authority approved by the Board to give effect to Specific Repurchases in accordance with, *inter alia*, sections 46 and 48 of the Companies Act which paragraph requires such authority to be granted pursuant to a resolution by the Board of the Company that it has authorised the Specific Repurchase, that the wholly-owned subsidiary/ies of the Company have passed the solvency and liquidity test, and that, since the test was performed, there have been no material changes to the financial position of the Company its wholly-owned subsidiary/ies (being the liquidity and solvency provisions) as well as a statement made by the Board after considering the effect of the Specific Repurchase, that the provisions of sections 4 and 48 of the Companies Act have been complied with and that, for a period of 12 months from the date of the Board approval in respect of the Specific Repurchase the–` • Company and the Group will be able in the ordinary course of business to pay their debts; • assets of the Company and the Group will be in excess of the liabilities of the Company or the Group, respectively (for which purpose assets and liabilities shall be recognised and measured in accordance with the accounting policies used in the latest audited consolidated annual financial statements of the Company that comply with the Companies Act); • share capital and reserves of the Company and the Group will be adequate for ordinary business; and • working capital of the Company and the Group will be adequate for ordinary business purposes
"Board"	The Board of Directors of the Company
"Bonus Shares"	The Forfeitable Shares awarded, registered in the name of the Participant, and held for his/her benefit, the Vesting of which is subject to the fulfilment of the employment condition as specified in the applicable award letter
"Business Day"	Any day, other than a Saturday, Sunday, or a public holiday in South Africa
"Certificated Shareholder"	A holder of Certificated Shares
"Certificated Shares"	Shares which are not dematerialised, title to which is represented by physical Documents of Title
"Circular"	This bound document, dated Friday, 24 April 2026, including its annexures hereto and incorporating a Notice of Annual General Meeting and, where applicable, a Form of Proxy
"Companies Act"	The Companies Act, No 71 of 2008, as amended from time to time
"CSDP"	Central Securities Depository Participant as defined in section 1 of the Financial Markets Act, appointed by a Shareholder for purposes of, and in regard to, Dematerialisation and to hold and administer Dematerialised Shares or an interest in Dematerialised Shares on behalf of a Shareholder
"Dematerialised Shareholder"	A holder of Dematerialised Shares
"Dematerialised Shares"	Shares which have been incorporated into the Strate system, title to which is not represented by physical documents of title
"Documents of Title"	Share certificates, certified transfer deeds, balance receipts and any other Documents of Title to Shares

"Financial Markets Act"	The Financial Markets Act, No 19 of 2012, as amended from time to time
"Forfeitable Shares"	Shares comprising Retention Shares and/or Bonus Shares and/or Performance Shares as specified in the applicable award letter, registered in the name of the applicable Participant subsequent to the applicable award date, and the Vesting of which is subject to the fulfilment of the performance conditions, where applicable, and/or employment condition; as specified in the applicable award letter
"Forfeitable Share Plan" or "FSP"	The Sea Harvest Group Limited Forfeitable Share Plan, approved by Shareholders and the JSE on or about 15 February 2017
"Form of Proxy"	Form used by Certificated Shareholders or Dematerialised Shareholders who are registered with own-name registration to vote by proxy
"Group"	The Company and its subsidiaries
"IFRS"	International Financial Reporting Standards
"JSE Listings Requirements"	The Listings Requirements of the JSE
"JSE"	The Johannesburg Stock Exchange, being the exchange operated by the JSE Limited (Registration number 2005/022939/06), a public company incorporated and registered in accordance with the laws of South Africa, and licensed to operate as an exchange under the Financial Markets Act
"Last Practicable Date"	The Last Practicable Date prior to the finalisation of the Circular, being Friday, 10 April 2026
"MOI"	The Company's Memorandum of Incorporation
"Participant"	An employee of the Group to whom an award has been made under the FSP and who has accepted such award, including the executor of such employee's deceased estate
"Performance Shares"	The Forfeitable Shares awarded and registered in the name of the applicable Participant and held for his/her benefit, the Vesting of which is subject to the fulfilment of the performance conditions as stipulated in the applicable award letter
"Repurchase Period"	The 60-day period calculated from the date of the Vesting of the Forfeitable Shares
"Retention Shares"	The Forfeitable Shares awarded and registered in the name of the applicable Participant and held for his/her benefit, the Vesting of which is subject to the fulfilment of the employment condition as stipulated in the applicable award letter
"Sea Harvest" or the "Company"	Sea Harvest Group Limited (Registration number 2008/001066/06), a public company duly registered and incorporated in accordance with the laws of South Africa and listed on the JSE
"SENS"	The Stock Exchange News Service operated by the JSE
"Shareholder"	A holder of Shares from time to time
"Shares"	Ordinary shares in the issued share capital of the Company
"Specific Repurchase Authority"	The proposed specific authority granted to the Company to repurchase (i) the Retention Shares due to vest in November 2026 and (ii) the tranche of Forfeitable Shares due to Vest in March 2027, through any one or more of its wholly-owned subsidiaries, from Participants following Vesting of their Forfeitable Shares, subject to the limitations set out in this Circular
"Specific Repurchase Price"	The volume weighted average price of the Shares traded on the JSE over the 30 (thirty) Business Days prior to the date of the Vesting of that particular tranche of Forfeitable Shares which price is subject to the provisions of paragraph 4 of this Circular

"Specific Repurchase"	The repurchase through any one or more of the Company's wholly-owned subsidiaries of Forfeitable Shares from a Participant in terms of the Specific Repurchase Authority
"Strate"	Strate Proprietary Limited (Registration number 1998/022242/07), a private company incorporated and registered in accordance with the laws of South Africa, a registered central securities depositary responsible for the electronic settlement used by the JSE
"Transfer Secretaries"	Computershare Investor Services Proprietary Limited (Registration number 2004/003647/07), full details of which are set out in the "Corporate Information" section of this Circular
"Vest"	Forfeitable Shares of a Participant no longer being subject to any restrictions or potential forfeiture as determined in terms of the rules of the FSP and "**Vested**" shall be construed accordingly

3. THE SPECIFIC REPURCHASE AUTHORITY [7.77]

It is proposed that the Company be given the specific authority to repurchase, through any one or more of its wholly-owned subsidiaries, by way of the Specific Repurchase, Vested Forfeitable Shares from Participants wishing to dispose of their Vested Forfeitable Shares at the Specific Repurchase Price, on the basis that such authority will apply in respect of the Forfeitable Share due to Vest in the 2026 and 2027 financial years of the Company (such Vesting to occur on or about 30 November 2026 and 10 March 2027 and will expire at the end of the applicable Repurchase Period (i.e. during January 2026 and May 2027, respectively). The Specific Repurchase in terms of the Specific Repurchase Authority will be subject to the following:

3.1 the aggregate number of Forfeitable Shares to be repurchased will not exceed a maximum of 5 914 993 (five million nine hundred and fourteen thousand nine hundred and ninety-three) Forfeitable Shares, being the total number of the Forfeitable Shares due to Vest on or about 30 November 2026 and 10 March 2027, and representing 1.64% (one point six four percent) of the Company's issued Shares;

3.2 any one or more of the Company's wholly-owned subsidiaries will repurchase the Forfeitable Shares at the Specific Repurchase Price, being the volume weighted average price of the Shares traded on the JSE over the 30 Business Days prior to the date of the Vesting of the Forfeitable Shares, and as agreed in writing between the Company or any one or more of its wholly-owned subsidiaries and the relevant Participant; and

3.3 the Specific Repurchase will occur in the Repurchase Period.

Following the applicable Specific Repurchase, the Forfeitable Shares repurchased by any of the Company's wholly-owned subsidiaries pursuant to the Specific Repurchase will be held as treasury shares by such subsidiary/ies and could subsequently be applied by the FSP in settlement of new awards made by the FSP.

In terms of the provisions of the JSE Listings requirements read together with the Companies Act, the Specific Repurchase Authority requires the approval of an ordinary resolution, which requires the support of at least 50% (fifty percent) plus 1 (one) of the votes cast in favour thereof by all Shareholders present or represented by proxy at the Annual General Meeting. In terms of paragraph 7.78 the authority shall be valid until such time as the approval is amended or revoked by ordinary resolution.

In terms of paragraph 7.77 of the JSE Listings Requirements, Participants and their associates will be excluded from voting their Shares on the ordinary resolution required to provide the Specific Repurchase Authority. However, their votes will be considered for purposes of establishing a quorum for the AGM.

4. RELATED PARTIES CONSIDERATIONS

In terms of paragraph 9.1 of the JSE Listings Requirements, any directors of the Company who are Participants would be classified as related parties.

Notwithstanding that the Specific Repurchase may be from related parties as defined in terms of the JSE Listings Requirements, the Specific Repurchase Price, would not be at a premium to the volume weighted average traded price of the Shares on the JSE over 30 (thirty) Business Days prior to the date of the Vesting of the applicable Forfeitable Shares.

Set out below are the directors of the Company and its wholly-owned subsidiaries who are also Participants together with their number of Forfeitable Shares due to Vest in 2026 and 2027. The directors' Forfeitable Shares listed below have been included in the maximum number of Forfeitable Shares that may be repurchased.

Director's name[1]	Forfeitable Shares awarded and Vesting in November 2026	% of issued share capital	Forfeitable Shares awarded and Vesting in March 2027	% of issued share capital
F Ratheb[2]	416 812	0.12%	906 741	0.25%
M Brey[2]	258 927	0.07%	437 148	0.12%
TC Brown[3]	166 036	0.05%	235 510	0.07%
M Khumalo[3]	111 731	0.03%	77 800	0.02%
K Geldenhuys[3]	166 036	0.05%	253 845	0.07%
G Nortje[3]	148 155	0.04%	139 057	0.04%

[1] In respect of related parties, only executive directors participate in the FSP
[2] Executive directors of both the Company and all its wholly-owned subsidiaries
[3] Executive directors of the Company's wholly-owned subsidiaries

5. SOURCE OF FUNDS [7.81(e)]

Any amounts payable in terms of the Specific Repurchase will be funded from existing cash resources at the time of the Specific Repurchase.

6. IMPACT OF THE SPECIFIC REPURCHASE ON FINANCIAL INFORMATION [7.81(c)]

The exact Specific Repurchase Price cannot at this stage be determined, as the traded price of the Company's shares during the relevant period preceding the applicable Vesting Date is unknown. However, using an indicative value of R10.00 (ten rand) per Share, the maximum aggregate Repurchase Price in respect of the Specific Repurchase would be approximately R59 143 930 (fifty-nine million one hundred and forty-three thousand nine hundred and thirty rand). In approving the Specific Repurchase, the Board, after considering all factors and subject to the provision of paragraph 4 of this Circular, will approve the Specific Repurchase Price for purposes of the Specific Repurchase.

The Company's cash balances in the 2026 financial year will decrease by the aggregate Repurchase Price as a result of the Specific Repurchase. The repurchased Forfeitable Shares will, to the extent they were purchased by subsidiaries of the Company, continue to be held as treasury shares, and thus there will be no change to the financial information.

7. SHARE CAPITAL OF SEA HARVEST [7.82(d)]

The share capital before and after the Specific Repurchase and the repurchased Forfeitable Shares held in treasury, is as follows, as at 31 December 2025:

The Share Capital before the Specific Repurchase, is as follows:

	As at 31 December 2025	R'000
Authorised shares (no par value)	10 000 000 000	
Issued and fully paid	361 072 994	2 406 043
Held as treasury shares	(30 603 856)	(300 394)
Net Shares in issue	330 469 138	2 105 649

Note: The FSP Shares that have not Vested are currently treated as treasury shares and comprise c.1.64% (one point six four percent) or 5 914 993 (five million nine hundred and fourteen thousand nine hundred and ninety-three) of the Company's issued share capital. Upon repurchase of the Forfeitable Shares by any one or more of the Company's wholly-owned subsidiaries, the repurchased Forfeitable Shares will remain treasury shares and, assuming that the maximum number of Forfeitable Shares is repurchased, and are all held as treasury shares, the share capital of the Company will remain the same.

8. MAJOR SHAREHOLDERS OF SEA HARVEST [7.82(d)]

The following Shareholders have a direct or indirect beneficial interest of 5% (five precent) or more in the issued share capital of the Company, as at the Last Practicable Date:

	Number of Shares	% of issued capital
Brimstone Investment Corporation Limited (through Newshelf 1063 (RF) Proprietary Limited)	159 558 884	44.19
Terrasan Beleggings Proprietary Limited (Company Registration Number: 1983/009645/07	55 000 000	15.23
Camissa Asset Management Proprietary Limited	23 902 835	6.63
TOTAL	**238 461 719**	**66.05%**

9. MATERIAL CHANGES [7.82(d)]

There have been no material changes in the financial or trading position of the Company and its subsidiaries between 31 December 2025 and the date of this Circular.

10. MATERIAL RISKS

Shareholders are referred to page 58 of the Integrated Report of the Company dated 24 April 2026, which sets out the material risks of the Company, available for viewing on the Company's website at https://seaharvestgroup.co.za/integrated-reporting/

11. DIRECTORS' INTEREST IN SHARES [7.82(d)]

The direct and indirect beneficial interests of the directors and their associates' holdings in the share capital of Sea Harvest as at 31 December 2025, and any changes thereto, is set out below:

	Direct beneficial	Indirect beneficial	Total	Percentage
M Brey	550 743	–	550 743	0.15%
WA Hanekom	–	945 219	945 219	0.26%
MI Khan (retired 27 February 2025)	8 000	–	8 000	0.00%
T Moodley	–	8 000	8 000	0.00%
BM Rapiya	40 000	–	40 000	0.01%
F Ratheb	416 812	–	416 812	0.12%
F Robertson	5 600	308 371	313 971	0.09%
	1 021 155	**1 261 590**	**2 282 745**	0.63%

The following shares have been issued in terms of the FSP since 31 December 2025 and the Last Practicable Date:

(i) M Brey – 1 229 158
(ii) F Ratheb – 608 277

12. WORKING CAPITAL STATEMENT [B17.2]

The Specific Repurchase is subject to the provisions of the MOI, the Companies Act and the JSE Listings Requirements, where applicable. The directors of the Company are of the opinion that, after considering the effect of the Specific Repurchase:

12.1 the Company and the Group will be in a position to pay their debts in the ordinary course of business for a period of 12 (twelve) months after the date of approval of the Specific Repurchase

Authority;

12.2 the assets of the Company and the Group, being fairly valued in accordance with International Financial Reporting Standards, will be in excess of the liabilities of the Company and the Group for a period of 12 (twelve) months after the date of approval of the Specific Repurchase Authority;

12.3 the Share capital and reserves of the Company and the Group will be adequate for a period of 12 (twelve) months from the date of approval of the Specific Repurchase Authority; and

12.4 the available working capital will be adequate to continue the operations of the Company and the Group for a period of 12 (twelve) months from the date of approval of the Specific Repurchase Authority.

In addition, a resolution by the Board has been adopted, stating that the Board has authorised the Specific Repurchase, subject to Shareholder approval and that the Group has passed the solvency and liquidity test and that, since the test was performed, there have been no material changes to the financial position of the Group.

13. DIRECTORS' RESPONSIBILITY STATEMENT [7.82(d)]

The directors of the Company, whose names are stated on page 5 of this Circular, collectively and individually accept full responsibility for the accuracy of the information given and certify that to the best of their knowledge and belief there are no facts that have been omitted which would make any statement false or misleading, and that all reasonable enquiries to ascertain such facts have been made and that the Circular contains all information as required by law and the JSE Listings Requirements.

14. EXPENSES RELATING TO THE SPECIFIC REPURCHASE AUTHORITY [7.82(d)]

The expenses relating to the Specific Repurchase Authority are estimated at approximately R135 000 (one hundred and thirty-five thousand) (excluding VAT) and comprise:

Description	Rand
JSE documentation	R35 000
Legal advisor – CDH	R35 000
Sponsor fee – The Standard Bank of South Africa Limited	R50 000
Printing and posting – Brand *et al*	R15 000
Total	**R135 000**

15. DOCUMENTS AVAILABLE FOR INSPECTION [7.82(d)]

Copies of the following documents will be available for inspection by Shareholders at the registered office of Sea Harvest and are available for viewing on the Company's website at https://seaharvestgroup.co.za/investors/ from Friday, 24 April 2026 up to and including the date of the AGM, during normal business hours:

15.1 this Notice of Annual General Meeting;

15.2 the rules of the FSP;

15.3 historical Annual Financial Statements of the Company for the years ended 31 December 2025, 2024 and 2023; and

15.4 the MOI of the Company and its major subsidiaries.

Signed on 24 April 2026 in Cape Town by Zantira Annandakrisnan on behalf of all of the directors in terms of powers of attorney granted by them.

By order of the Board

SEA HARVEST GROUP LIMITED
Per: Zantira Annandakrisnan
Company Secretary
24 April 2026