FORM OF PROXY

Sea Harvest Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 2008/001066/06
JSE Code: SHG
ISIN: ZAE000240198

("**Sea Harvest**" or "**the Company**")

For use at the Annual General Meeting (the "**AGM**") of shareholders of the Company (the "**shareholders**") to be held at The Boulevard Office Park, 1st Floor, Block C, Searle Street, Woodstock, Cape Town on Tuesday, 26 May 2020 at 10:00 and at any adjournment or postponement thereof.

Not to be used by beneficial owners of shares who have dematerialised their shares ("**dematerialised shares**") through a Central Securities Depository Participant ("**CSDP**") or broker, as the case may be, unless they are recorded on the sub-register as "**own name**" dematerialised shareholders ("**own name dematerialised shareholders**").

Generally, a shareholder will not be an own name dematerialised shareholder unless the shareholder has specifically requested the CSDP to record the shareholder as the holder of the shares in the shareholder's own name in the Company's sub-register.

Each shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies (none of whom need be a shareholder) to attend, speak and vote in place of that shareholder at the AGM and any adjournment or postponement thereof.

Please note the following:

- The appointment of a proxy will be suspended at any time and to the extent that a shareholder chooses to act directly and in person in the exercise of his/her rights as a shareholder at the AGM.
- The appointment of the proxy is revocable.
- A shareholder may revoke the proxy appointment by (i) cancelling it in writing, or making a later inconsistent appointment of a proxy; and (ii) delivering a copy of the revocation instrument to the proxy, and to the Company.
- Unless revoked before then, a signed proxy form shall remain valid at any adjournment or postponement of the AGM and the proxy so appointed shall be entitled to vote, as indicated on the proxy form, on any resolution (including any resolution which is amended or modified) at such AGM or any adjournment or postponement thereof.

Please note that any shareholder of the Company may authorise any person to act as its representative at the AGM.

Section 63(1) of the Companies Act, No. 71 of 2008, as amended ("**Companies Act**") requires that persons wishing to participate in the AGM (including the aforementioned representative) provide satisfactory identification before they may so participate.

Shareholders may participate (but not vote) electronically. Voting will be performed by way of a poll so that each shareholder present or represented by way of proxy will be entitled to a number of votes equal to the number of shares held or represented by them.

My/our proxy may delegate to another person his/her authority to act on my/our behalf at the AGM, provided that my/our proxy:

- may only delegate his/her authority to act on my/our behalf at the AGM to a director of the Company;
- provides written notification to the transfer secretaries of the Company in South Africa, namely Computershare Investor Services Proprietary Limited, of the delegation by my/our proxy of his/her authority to act on my/our behalf at the AGM by no later than 10:00 on Monday, 25 May 2020, being 24 hours before the AGM to be held at 10:00 on Tuesday, 26 May 2020; and
- provides his/her delegate a copy of his/her authority to delegate his/her authority to act on my/our behalf at the AGM.

Refer to notes that follow the resolutions.

To be returned to the transfer secretaries of Sea Harvest Group Limited, namely:
Computershare Investor Services Proprietary Limited
Rosebank Towers, 15 Biermann Avenue
Rosebank, 2196

Or emailed to: **proxy@computershare.co.za**

as soon as possible to be received, for administrative reasons, not later than 24 hours before the AGM.

FORM OF PROXY CONTINUED

I/we (full names) _____

Of (address) _____

Telephone: _____ Cell: _____ Email: _____

being a shareholder(s) of the Company, holding _____ shares in the Company hereby appoint (refer note 1):

_____ or failing him/her,

_____ or failing him/her,

or failing him/her the Chairperson of the AGM as my/our proxy to act for me/us on my/our behalf at the aforementioned AGM of shareholders which will be held for the purpose of considering and, if deemed fit, passing the resolutions to be proposed thereat, with or without modification or amendment, and at any adjournment or postponement thereof and to vote for or against such resolutions or to abstain from voting and to vote for or against any motions to postpone or adjourn the AGM or to abstain from voting, in respect of the shares in the issued capital of the Company registered in my/our name/s, in accordance with the following instructions:

Insert an "**X**" in the relevant spaces according to how you wish your votes to be cast. If you wish to cast less than all the votes in respect of the shares held by you, insert the number of shares in respect of which you desire to vote, unless otherwise instructed.

My/our proxy can vote as he/she deems fit.

	RESOLUTION	FOR	AGAINST	ABSTAIN
1.	**Ordinary resolution 1.1**: Re-election of Frederick John Robertson as Non-executive Director			
2.	**Ordinary resolution 1.2:** Re-election of Wouter André Hanekom as Non-executive Director			
3.	**Ordinary resolution 1.3:** Re-election of Mohamed Iqbal Khan as Non-executive Director			
4.	**Ordinary resolution 2:** Adoption of audited Annual Financial Statements			
5.	**Ordinary resolution 3:** Reappointment of Deloitte & Touche as external auditor and reappointment of Michael van Wyk as external audit partner			
6.	**Ordinary resolution 4.1:** Re-election of Kari Ann Lagler as Chairperson of the Audit and Risk Committee			
7.	**Ordinary resolution 4.2:** Re-election of Bahleli Marshall Rapiya as a member of the Audit and Risk Committee			
8.	**Ordinary resolution 4.3:** Re-election of Wouter André Hanekom as a member of the Audit and Risk Committee			
9.	**Ordinary resolution 4.4:** Re-election of Carol Kholeka Zama as a member of the Audit and Risk Committee			
10.	**Ordinary resolution 5:** General authority to issue ordinary shares for cash			
11.	**Non-binding advisory vote 1:** Approval of the Remuneration Policy			
12.	**Non-binding advisory vote 2:** Approval of the Implementation Report			
13.	**Special resolution 1:** General authority to repurchase the Company's shares			
14.	**Special resolution 2:** Approval of Non-executive Directors' remuneration			
15.	**Special resolution 3:** General approval to provide financial assistance to related or interrelated companies and others			
16.	**Special resolution 4:** Approval of provision of financial assistance for the acquisition of shares			
17.	**Special resolution 5:** Specific authority to repurchase shares			
18.	**Ordinary resolution 6:** Authorisation of directors and Company Secretary			

Signed at _____ on this _____ day of _____ 2020

Signature _____ Assisted by signature* _____

Name of signatory _____ Name of assistant _____

Capacity _____

(Authority of signatory to be attached if applicable)

** Where applicable.*